

1 March, 2012

Mitsubishi UFJ Trust and Banking Corporation

Mitsubishi UFJ Trust and Banking Corporation Makes AMP Capital Holdings Limited an Affiliated Company Accounted for by the Equity Method

Mitsubishi UFJ Trust and Banking Corporation (President & CEO Kinya Okauchi, "MUTB") has made AMP Capital Holdings Limited ("AMP Capital Holdings") an affiliated company accounted for by the equity method on 1 March, 2012.

MUTB entered into a strategic business and capital alliance with AMP Capital Holdings on 8 December, 2011. On 24 February, 2012, Mr. Akira Suzuki (General Manager, Fund Research and Development Division of MUTB) was appointed as a non-executive director of AMP Capital Holdings, and MUTB acquired a 15 % interest in AMP Capital Holdings on 1 March, 2012.

MUTB's investments in AMP Capital Holdings and appointment of MUTB director will enhance the alliance further, which enables MUTB meet various client needs by developing more attractive products with AMP Capital Holdings.

【About AMP Capital Holdings】

Name:	AMP Capital Holdings Limited
Business:	Asset Management
Shareholders:	AMP Holdings Limited 85% Mitsubishi UFJ Trust and Banking Corporation 15%
Registered in:	Sydney, Australia
Representative	Stephen Dunne
Number of employees	940
Major Offices	Australia, New Zealand, Japan, China, India, Hong Kong, Singapore, London, New York
AUM	AUD 120 billion (JPY 10 trillion) as at 31 December, 2011