

# Definition of Sustainable Investing Funds (by Mitsubishi UFJ Trust and Banking Corporation)

1. Mitsubishi UFJ Trust and Banking Corporation classified all funds, and defined "Sustainable Investing Funds" with a purpose of improving transparency and quality control relating to sustainable investing funds.
2. Funds are to be classified into five categories according to investing strategy, product characteristics, etc.. We are committed to providing investors with opportunities for sustainable investing and meeting society's expectations by ensuring effective management of this classification.

## Definition of Sustainable Investing Funds

Sustainable investing = Investments that realize MUFG AM sustainable investing vision with resolving social issues

Fund Name	Integration fund	ESG fund	Sustainable fund	Impact fund	Transition fund
Purpose	Considering environmental and social opportunities and risks to contribute to resolving social issues	Promoting environmental and social factors to contribute to resolving social issues	Contributing to resolving social issues for a sustainable society	Creating particular impacts to contribute to resolving social issues for a sustainable society	Promoting a transition to contribute to resolving social issues for a sustainable society

## Key approaches

- ① In order to grant a particular fund name, it is necessary to meet the requirements stipulated from qualitative and quantitative aspects for each definition of a fund, etc., and to continue to managing and disclosing information in accordance with such requirements.
- ② As for meeting the fund requirements, quality and consistency of the fund is ensured by conducting not only an evaluation for a new product under consideration, but an evaluation with a focus on actual conditions throughout the investing period of the fund, etc..
- ③ The classification and its effectiveness will continuously be upgraded and improved in light of global frameworks, regulatory trends, social demands, among others, relating to sustainable investing.

# Definition of Sustainable Funds (by Mitsubishi UFJ Asset Management )

Mitsubishi UFJ Asset Management defines "Sustainable Funds" as funds that contribute to both the asset formation of customers and the realization of a sustainable society by investing in those (companies, etc.) that contribute to solving environmental and social issues with implementing ESG factors in the center of the investment decision-making process.

## Sustainable Funds (by Mitsubishi UFJ Asset Management )

